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A PROFESSIONAL CORPORATION

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Please Reply to Parsippany

July 22, 2004

Dennis D'Antonio, Esq.  
Weg and Myers  
52 Duane Street  
New York, NY 10007

Re: Insured: Amerex Group, Inc.  
D/O/L: 8/3/01  
Loss Location: 1500 Rahway Ave., Avenel, NJ  
Our File No: 02-5703:47/30-A

Dear Mr. D'Antonio:

The inspection of Amerex documents requested in the insurers' notice of examination under oath is scheduled for July 26, 2004. Since you have not responded to our invitation to clarify any of the information requests, we trust they were clear and that the insured has made diligent efforts to search for and obtain the information requested.

Based upon the expectation that Amerex will produce the requested information, we should set aside several days in August for examinations under oath. Although I hope that only two days are necessary, I suggest that we set aside three consecutive days, perhaps a Tuesday-Thursday during the week of August 31-September 2 and September 7-9, 2004. Accordingly, may I please request your immediate efforts to schedule the examinations.

All actions by and behalf of Lexington Insurance Company and ACE-Westchester Specialty Group are without prejudice. All rights and defenses under the policies of insurance are specifically reserved and none has been waived.

July 22, 2004

Dennis D'Antonio, Esq.  
Weg and Myers

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Thank you.

Very truly yours,

GENNET, KALLMANN, ANTIN & ROBINSON

By:   
MARK L. ANTIN

MLA:dbb